#### **OSU Bursar Online Information**

Set up direct deposit eRefunds, authorize user(s), view/set up a semester payment plan, obtain 1098T statements, view account activity, view monthly billing statements, make payments.

### Log into my.okstate.edu then Click on "OSU Stillwater/Tulsa Bursar Account" under Quick Links:



View

- Fee descriptions
- Refund policies
- · Payment and Collection policies

2016 1098-T Statement

**To add an Authorized user:** Click the Authorized User Tab, enter a parent/guardian's email address and click YES to all questions. \*\*Please note you can add more than one authorized user.

Your new authorized user receives two emails; the 1st e-mail acknowledges they were added as an authorized user; the 2nd e-mail includes a temporary password.



# Authorized Users

Cancel

From this page, you can give others (parents, employers, etc.) the ability to access your account information. In compliance with the Family Educational Rights and Privacy Act of 1974 (FERPA), your student financial records may not be shared with a third party without your written consent. Adding an authorized user is your written consent that an individual may view your account information and make payments on your behalf. Please note that authorized users DO NOT have access to your stored payment methods, academic records, or other personal information.

<ul> <li>Add Authorized User</li> </ul>		
E-mail address of the authorized user:		
Would you like to allow this person to view your billing statement and account activity?	• Yes	○ <sub>No</sub>
Would you like to allow this person to view your 1098-T tax statement?	• Yes	○ No
Would you like to allow this person to view your payment history and account activity?	• Yes	○ <sub>No</sub>

Once your authorized user has received both emails, they go to the bursar website (bursar.okstate.edu) and click on the "Authorized Users" link:



Your authorized user uses their e-mail address and password to login. \*\* The first time logging in using the temporary password, it prompts them to change to a password of their choice. Once logged in, your authorized user is able to set up and view a payment plan, view 1098 statements, make payments, view account activity, and view billing statements.

OFFICE OF THE BURSAR	
Alternate Login	Welcome
*Indicates required information  *Banner ID: PIN: Login	Welcome to Oklahoma State University Student Account Suite. This 24x7 service lets students and their families view bills, make payments, and manage the student account. Students and staff may log in using their Banner ID and PIN. Parents, guardians, or employers require student permission through the student's authorized user process. If you have any questions about the system, please send an e-mail to bursar@okstate.edu.
Authorized Users	Student Account Suite Features
Login for parents or others who have been granted access. *Email: *Password:	<ul> <li>Student Account Center</li> <li>Check your balance.</li> <li>Make a payment towards your balance.</li> <li>View your payment history.</li> <li>Store your payment methods for quick and easy payment.</li> <li>As a student, provide permission to others (parents, employers, etc) to view your bill and make payments.</li> </ul>
Login Forgot your password? Have a temporary password emailed to you.	<ul> <li>E-Billing</li> <li>View and print your billing statement.</li> <li>Set up your bills to be paid automatically.</li> <li>Payment Plan Management</li> <li>Enroll in a payment plan so you can pay your balance in installments.</li> <li>View your current payment plan status.</li> </ul>

## View Account Activity:



- Refund policies
- Payment and Collection policies

### Click on "Select a term" to see activity from a selected term or all.

## **Current Activity**

ccount Activity			
lick a column header to sort the entries.			
Description	Code	Date	Amount ( \$ )
Food/Meal Plans			\$41.9
Food/Meal Plans			\$

Make a Payment

## **Saved Payment Methods**

# Click on "My Payment Profile" to set up a saved payment method on the account for future payments:

# My Profile

Personal Profile	Notifications	Payment Profile	
1 2	,		ation for a bank account. To get started, select the Add New Payment Method option on this page. you can select it for direct deposit of your refunds.

#### Saved Payment Methods

My Payment Methods	Use for Refunds	Date Last Modified	Action
Checking	Yes	8/21/13 13:52:30	Edit   Delete

#### Add New Payment Method

Select Payment Method	~
Select	

**Electronic Check** - Electronic check payments require a bank routing number and account number, or savings account. You cannot use corporate checks, i.e. credit cards, home equity, traveler's checks, etc.

## Text Messages

## Click on "Notifications" to receive communication via text message:

My Profile	2			
Personal Profile	Notifications	Payment Profile		
To get optional text may be sent during	messages about s overnight hours a	elected account events (such as new bills o nd your carrier may charge a fee to receive	gned address), emails generated by this systen r upcoming payments), enter your mobile pho text messages. ed by your carrier for documentation on any	ne number and carrier. Messages
Email address			@OKSTATE.EDU	
Secondary email addre	ess:			
Opt into receiving text	t messages		● Yes ○ No	
Mobile phone: (555-55	55-5555)			
Select your mobile car	rier		AT&T	
Save Changes				

# **Monthly Billing Statements**

To view a monthly billing statement, click on the statement date to view:

			Logged in as:
倄 My Account Make Payment	Payment Plans Refunds Help		
Announcement	Student Account	ID: xxxxx	My Profile Setup
Welcome to your OSU Account Center! Here you can enroll in a semester monthly payment plan, view your bursar account activity as well as	Balance	\$63.66	Authorized Users
	Payment Plans		
	Fall 2017 \$63.66	My Payment Profile	
make payments and store payment profiles. Complete the plan	Charges Not Included in Plan	\$0.00	
enrollment PRIOR to making a payment. In addition, you can set up	Make Payment View Activity		Electronic Refunds
others such as your parents or guardians to access your payment			Auto Bill Pay
option plan information and make payments on your account.	Statements		Auto Bill Pay
Visit the OSU Bursar Office website for information regarding:	Your latest eBill Statement Statement (8/1/17) - \$21.71	View	Notifications
<ul><li>College costs</li><li>Fee descriptions</li></ul>			
Refund policies     Payment and Collection policies			

# Select the billing statement to view:

Please make sure your browser's pop-up blocker is di	sabled before you view a statem	ient.			
Select the statement to view: 08/01/2017 View	,				
Most Recent Billing Statement					
Current balance includes activity since your last stater	nent, including recent payments	and new charges.			
Account Description	Statement Date	Statement Amou	Statement Amount		Action
Student Account Statement Payment Due On 8/15	5/17 8/1/17	\$	21.71	\$63.66	View   Pa
Account Activity Since Last Stateme	nt				
			e		Amount ( \$ )
Description	Code	Dat			
	Code	Da			\$41.9